July 2018

FA4: Collective investment scheme administration study text, 2018–19 edition

This edition of the study text is based on the 2018–19 examination syllabus and forms the study material for exams to be sat from 1 September 2018 until 31 August 2019.

This new edition reflects the 2018/19 tax year. Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2017-18 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: sections A3, B and B3.

Chapter 2: new section A1C, sections B2 and D4.

Chapter 3: sections A1, B3, B3B and D1.

Chapter 4: sections C3 and D.

Chapter 5: section C3.

Chapter 6: sections A1A, A1B and B2B.

Chapter 7: section A1B.

Chapter 8: section A6.

Chapter 9: introduction and section C2.

Questions/answers, websites, key terms/points, legislation and index: amended where relevant. Also, a new glossary of common abbreviations has been added.

We hope this information is helpful to you.

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