

July 2023

J12: *Securities advice and dealing* study text, 2023–24 edition

This edition of the study text is based on the 2023–24 examination syllabus and forms the study material for exams to be sat from 1 September 2023 until 31 August 2024.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2022–23 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: section C5.

Chapter 2: section B1A.

Chapter 3: sections A2B and A4A.

Chapter 4: sections A5A and F4B.

Chapter 5: section D1C.

Chapter 11: sections B2C and B3.

Chapter 12: sections B1C and C2.

Questions/answers, websites, key terms/points, legislation and index: amended where relevant.

We hope this information is helpful to you.

CII Learning Solutions