



Personal
Finance
Society

Standards. Professionalism. Trust.

18th August 2021

PFS Notice of AGM 2021

Dear Member,

I am delighted to invite you to The Personal Finance Society's 2021 Annual General Meeting, which is scheduled to be held virtually at 2pm (BST) on Tuesday, 14th September. The formal AGM Notice is enclosed.

Whilst my fellow directors and I would have preferred to welcome you in person to the AGM, we ultimately concluded that a fully virtual meeting was the best way to ensure the safety of our Members and colleagues while the uncertainty of the COVID-19 pandemic continues. We trust that you support this decision.

The virtual platform is being provided by Civica Election Services (formerly Electoral Reform Services), who will be acting as independent scrutineers for the meeting. The accompanying AGM Notice contains details on how to participate in the meeting, either on the day or, for our Full Members, by registering a proxy vote in advance. It's easy to take part and a member of the team will be happy to assist if you experience any issues – just reach out by phone on **0207 417 3584**, or by email to **PFSAGM2021@thepfs.org**.

Whilst only Full Members are entitled to vote, we would very much like to encourage all Members (including our student Members) to attend the virtual meeting to hear how your Society is performing, and to raise any thoughts or questions you may have for our consideration. These can be submitted in advance of the meeting by email to **PFSAGM2021@thepfs.org** and on the day using the messaging feature of the virtual platform. We will respond to every question in due course and provide answers to the most commonly raised questions during the AGM.

Bottom line is, your voice matters, and if you have a question, we'd like to hear from you.

On a related note, I would like to take this opportunity to highlight the upcoming CII Group Membership Consultation and Engagement exercise, details of which are due to be released shortly. We hope to see as many of you participate as possible in this important initiative to ensure that the thoughts and opinions of our entire membership are fully registered, and that no voice is left unheard.

Many thanks for your continued support.

Sarah Lord, President

Encs.

Formal AGM Notice

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The Personal Finance Society is a limited company registered in England and Wales with registered number 5084125 and its registered office at 3rd Floor, 20 Fenchurch Street, London, EC3M 3BY

