

July 2020

R06: Financial planning practice study text, 2020–21 edition

This edition of the study text is based on the 2020–21 examination syllabus and forms the study material for exams to be sat from 1 September 2020 until 31 August 2021.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2019–20 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1 (previously chapter 1.1): section A has been deleted and subsequent sections renumbered. The content has significantly changed in sections B, B2B, B4B, B10 and C.

Chapter 2 (previously chapter 1.2): sections G to J have been renumbered as A to D. The content has significantly changed in sections A1, B1 and B2.

Chapter 3 (previously chapter 2): sections A, B1A, B2F, B9B and B10D.

Chapter 4 (previously chapter 3): sections A, C1C, H2 and I2.

Chapter 5 (previously chapter 4.1): section D1E.

Chapter 6 (previously chapter 4.2): sections G to O have been renumbered as A to I. The content has significantly changed in sections A2, A4B, B1, B3A, C7B, C7C, E and F2A.

Chapter 7 (previously chapter 5): section B4.

Questions/answers, websites, key terms/points, appendices, legislation and index: amended where relevant.

We hope this information is helpful to you.

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