

CII Level 4 Certificate in Advanced Mortgage Advice

Qualification specification



Personal
Finance
Society

Standards. Professionalism. Trust.

Thank you for considering study with the CII. This specification summarises the purpose and the content of this qualification to help you decide whether it meets your learning needs. The qualifications section of the CII website, unit syllabus documents and CII policies provide further detail on the features summarised here.

Qualification overview

The **CII Level 4 Certificate in Advanced Mortgage Advice** is a qualification designed to develop mortgage expertise beyond the minimum qualification standard in order for advisers and those supporting them to be able to deal with more complex products and scenarios.

Who is this qualification for?

This qualification is particularly appropriate for:

- Mortgage advisers wanting to progress to the highest level of mortgage qualification;
- Anyone working a non-advisory role in the mortgage market, for example, technical consultants or those in support roles.

Benefits for individuals and employers

The CII Level 4 Certificate in Advanced Mortgage Advice goes beyond the FCA's minimum qualification requirements, enabling mortgage advisers and their firms to diversify their advice capabilities and equipping them to advise clients with complex needs and circumstances.

Achievement of this qualification provides you with an objective measure of your commitment to go beyond minimum requirements and develop your professional practice.

Summary of content

The Certificate in Mortgage Advice comprises three compulsory units. These cover the market and regulatory context, the principles and processes entailed in the stages of mortgage advice, and advanced skills and knowledge for complex scenarios.

Entry and professional completion requirements

Entry requirements

There are no entry requirements for this qualification.

Additional completion requirements

There are no additional completion requirements for this qualification.

Qualification structure

Compulsory units

You will need to complete the three following units.

(R01) Financial services, regulation and ethics <i>20 CII credits</i>	(CF6) Mortgage Advice <i>20 CII credits</i>	(R07) Advanced mortgage advice <i>15 CII credits</i>
--	--	---

Learning and assessment

Learning materials provided

For units in this qualification, students typically have access to the following materials as part of their enrolment:

- Study text (printed and/or digital) with digital updates
- RevisionMate online study support, including end of chapter tests
- Exam guide containing a practice exam and guidance

Additional or different resources may be available for some units.

Study time

Specific study time guidelines are provided for each unit on its webpage and in the CII qualifications brochure. The notional Ofqual 'Total Qualification Time' for this qualification is 230 hours.¹ This represents the time a student might typically take to complete the qualification.

Assessment format

Each unit is assessed by a single multiple-choice on screen exam, tested year-round throughout the UK at a choice of over 40 centres and at selected international sittings. The qualification award will be graded pass/fail.

Further information on learning and assessment for each unit

Please ensure that you refer to the individual unit syllabus for unit-specific details:

- learning outcomes and assessment criteria
- further reading and resources
- important notes, such as the tax and legislative position that will be assessed

This is available on each unit webpage, accessible from the qualification webpage: www.cii.co.uk/cert-ama

Please also select your unit from the webpage to find out about any unit updates.

¹ 'Total Qualification Time' is a term that awarding organisations are required by Ofqual (the qualifications regulator in England) to use to describe the size of qualifications. <https://www.gov.uk/guidance/awarding-organisations-understanding-our-regulatory-requirements>

Important assessment policies

Details of terms and conditions which apply to candidates entering for assessments with the CII are set out on the CII website. By entering any assessment with the CII you agree to be bound by these terms and conditions and our assessment policies, which can be found in our exam policies page: www.cii.co.uk/exampolicies

Fair access to our qualifications

The CII acts at all times to ensure that no unfair barriers apply to those seeking to gain the qualifications it offers. If, due to disability or illness, you may require adjustments in order to access an assessment, please read the access arrangements and reasonable adjustments policy and contact the CII Customer Service team as soon as possible to discuss how we can meet your needs. Further details are provided here:

www.cii.co.uk/exampolicies/#Accessibility

QSCMA201905