

July 2019

AF7: *Pension transfers* study text, 2019–20 edition

This edition of the study text is based on the AF7 examination syllabus and forms the study material for exams to be sat in October 2019 and April 2020.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2018–19 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: chapter title amended; sections A1A, A1B, A1D, A3 throughout; new sections D2 and D3 (subsequent sections renumbered); section D5.

Chapter 2: sections A3, A4 (new), B2A, B2E, B5, B7C, C1, C2, C4, D6B, D8, E1, E2 and E2A.

Chapter 3: sections A, A1 throughout, B, B1, B2, B4, C4, C5, C5A, C6A, C6B, D2C, D3B, F4A, G1A and H4.

Chapter 4: sections A1, B2D, B2E, B3A, B6C, C1D, C4, C5 (new), E1C, E1F and E1G.

Chapter 5: sections B4, C1B, C1C, C2A, C2B (new), C3A, C3B, C3E, C3F (new); previous section E removed (subsequent sections renumbered); sections E, E3 (new) and G.

Chapter 6: sections C, D3, F2A, F2E, F6B, F8A, F8F and G8.

Revision and scenario questions/answers, key terms, websites, cases, legislation and index: amended where relevant.

We hope this information is helpful to you.

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