

July 2024

R06: *Financial planning practice study text, 2024–25 edition*

This edition of the study text is based on the 2024–25 examination syllabus and forms the study material for exams to be sat from 1 September 2024 until 31 August 2025.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2023–24 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: sections B3D, B6B and B9A.

Chapter 2: section B1.

Chapter 3: sections B1E, B9B and B12B.

Chapter 4: sections C2, C4A, E4D, H2 and I3.

Chapter 5: section F.

Chapter 6: sections A, A4A and A4B.

Questions/answers, websites, key terms/points, appendices, legislation and index: amended where relevant.

We hope this information is helpful to you.

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