

Agenda Birmingham Chartered Connection Breakfast

Venue: Ramada Birmingham Sutton Coldfield, Sutton Coldfield, Penns Lane, Walmley, Sutton Coldfield,

Birmingham, B76 1LH

Date: Thursday, 7 May 2015

Please <u>use this CPD recording agenda to record your CPD</u> and take it home with you to upload to your records on the CII CPD Tool. **Do not leave this behind**.

07:45 Delegate registration

08:10 -08:15 Welcome and introduction from the chairman

Ben Rees

08:15 - 08:55 Divorce, the lawyer and the financial adviser

Learning objectives - to able to:

- Understand the divorce process (including collaborative law)
- Assess the distinct and complementary roles of the lawyer and financial adviser
- Make an appreciation of Pensions and Financial Triage strategies, issues and potential problems

Mark Heppinstall, Solicitor, Irwin Mitchell LLP

CPD Log	
Why did you choose this session and how is it relevant to your learning needs?	
Reflective statement - What did you learn and how will you apply it?	

08:55 Closing remarks and networking

The Chartered Connections sessions provide 45 minutes CPD.

The content in each session has been carefully selected and can be considered for both structured and unstructured CPD hours, depending how this activity addressed each individual's personal development needs.

Structured CPD is the undertaking of any formal learning activity designed to meet a specific learning outcome (this is what an individual is expected to know, understand or do as a result of his or her learning).

Unstructured CPD is any activity an individual considers has met a learning outcome, but which may not have been specifically designed to meet their development needs.