

Reference:
(CII use only)

This scheme is suitable for members who have fully retired from active business life in the insurance or financial services industry. See note 1 for further details.



Retired membership scheme application form

Section A – Personal details

(Please complete all fields. Your name should be entered as you wish it to appear on all CII official documents).

Please give your CII/PFS permanent identity number (PIN) if known

PIN

Mr/Mrs/Miss/ Ms/Other Surname/ Family name

Forename/ Given name(s)

Gender Male Female (Please tick) Date of birth

Tel Ext Mobile

Home address

Postcode Country

email

Please take care when providing your email address as most correspondence will be sent electronically.

Tick address to be used for postal correspondence Home Work

Section B – Scheme options

Please tick which option you are applying for (if you are unsure how long you have been a member you can call CII Customer Service on +44 (0)20 8989 8464 or PFS +44 (0)20 8530 0852, who will be able to help).

I have been a member for less than 20 years from the date of this application – **£40 a year.**

I have been a member for 20 years or more from the date of this application – **£20 a year.**

If the Insurance Institute of London is your local institute an additional fee of £3 a year is payable

Section C – Payment details

Cash/cheque payable to the Chartered Insurance Institute (please write your PIN on the back of the cheque)

Credit/debit card: Please debit my/our account with the total cost of the services ordered on this form

Type of card (please tick) VISA MASTERCARD DELTA MAESTRO SOLO

Valid from* Expiry date* Issue number* (Maestro/Solo only)

Card number* *Please complete according to the information on your credit/debit card.

Cardholder's name and address if different from address in Section A

Cardholder's signature Date

Please fax the completed form if paying by credit/debit card on +44 (0)20 8530 3052 or send with your cheque to CII, Customer Service, 42-48 High Road, South Woodford, London E18 2JP. In the interests of data security we do not recommend you send credit or debit card details by email.

Notes

1. Retired Membership is open to all members (provided they have been a member for at least one year prior to the date of this application), who **have fully** retired from active business in the insurance or financial services industry. Members wishing to apply for the retired membership scheme can submit an application at any time, from when their membership is due until their membership lapses. Members retiring during a subscription period must pay the full subscription for that period and the rate for retired membership will change to start at the beginning of the next subscription period unless membership is paid by monthly direct debit, in which case future payments will be adjusted accordingly.

Qualified members are reminded that if they allow their membership to lapse or decide to resign it, they would no longer be entitled to use any designatory letters or Chartered title.

2. Continuing Professional Development: Retired members are not required to comply with the CII CPD scheme. If you have an outstanding request from the CII for the submission of your CPD record, you must either submit this or provide evidence that you were in fact retired during the period in question in order to be accepted onto the Retired Membership Scheme. For full details on the CII CPD scheme please visit www.cii.co.uk/cpd